

WASHINGTON, D.C. March 19, 2005

Whereas, Harvey R. Miller is a Brooklyn born New Yorker who attended Lafayette High School and Brooklyn College (Class of 1954), married Ruth, now his wife of 50 years, moved with her to serve in the U.S. Army in Germany returning to New York to attend Columbia Law School (Class of 1959);

Whereas, Harvey has had a most distinguished career as a bankruptcy and restructuring attorney; creating and leading an extraordinarily talented restructuring group, the largest such group anywhere in the world, representing debtors, creditors, trustees and other interested parties in a leading role in almost every major restructuring occurring over the 30 year period during which he was a senior partner of Weil Gotshal & Manges;

Whereas, Harvey has had a very active and influential career as an educator, continuing to teach courses as an Adjunct Professor at New York University School of Law and a Lecturer at Columbia Law School (where he is now an active member of the Dean's Council), having also taught at innumerable continuing legal education programs at the Federal Judicial Center Workshop for Bankruptcy Judges, the American Law Institute/American Bar Association; the Annual NYU Workshop on Bankruptcy and Business Reorganization, the National Conference of Bankruptcy Judges and at many bar associations, law schools and business schools throughout the United States of America;

Whereas, Harvey is a long time member and active participant in the work of the National Bankruptcy Conference having chaired its Chapter 11 committee for many years and has been a passionate and articulate advocate for his views on important legislative and other issues concerning reorganizations;

Whereas, Harvey has authored and co-authored many highly regarded books, chapters and articles on significant legal and business issues concerning restructurings;

Whereas, Harvey through his leadership at Weil Gotshal & Manges, his teaching and his writing, has acted as a mentor for an amazing number of bankruptcy practitioners, teachers and judges, including many members of this College;

Whereas, Harvey has quickly and effectively managed his shift from law to investment banking where, as a Vice-Chairman of Greenhill & Co. Inc., his legal and business acumen have a high value and his great talent for establishing fruitful long term client relationships continues to flourish; and

Whereas, Harvey and Ruth are passionate about travel, good food, fine wines, the opera and the movies; Therefore be it resolved unanimously by the Board of Directors of the American College of Bankruptcy, that Harvey Miller be, and he hereby is, honored with the Distinguished Service Award of the American College of Bankruptcy.

Done at Washington, D.C. this 19th day of March 2005.

Ralph R. Mabey Chair, Board of Directors Evelyn H. Biery President